



CERTIFIED SPECIALISTS IN ORTHODONTICS

GENERAL INFORMATION

Appt. Date:.....

Name (first & last):..... Preferred name: .....

Birthdate: ..... Age:..... Sex: .....

Address: .....

Postal code: ..... Telephone: .....

Dentist: ..... Physician:.....

Whom can we thank for referring you to see us? .....

Employer and address.....

Occupation: ..... Work Phone:.....

Individual responsible for account: .....

Email:.....

Spouse's name: .....

Occupation: ..... Work Phone:.....

Employer and address: .....

Do you have orthodontic insurance? ..... Insurance company: .....

Name of Subscriber: ..... Subscriber Birthdate: .....

Relationship to patient:.....

Address (if different from above): .....

Group policy: ..... Certificate no.:.....

S.I.N. or Identity no.: ..... Dependant no.: .....

GENERAL HEALTH QUESTIONNAIRE

Please indicate if the patient is affected by any of the following conditions.

\_\_Diabetes

\_\_Anemia

\_\_Asthma or other respiratory condition

\_\_Bleeding problems

\_\_Rheumatic fever

\_\_Liver disease / hepatitis

\_\_Convulsions

\_\_Nervous disorders

\_\_Kidney disease

\_\_Frequent cold sores or canker sores

\_\_Heart disease

\_\_Shortness of breath or chest pains

\_\_Bone disorders

\_\_High blood pressure

\_\_Tuberculosis

\_\_Cancer

\_\_Fainting and / or dizziness

\_\_AIDS

\_\_Frequent headaches and / or neck aches

\_\_Arthritis

\_\_Chronic illness

\_\_Birth defects

\_\_Ever been hospitalized

\_\_Breathes mainly through mouth

\_\_Tendency to colds ( ), sore throats ( ), or ear infections ( ) (please check)

\_\_Removal of tonsils and adenoids. What age? \_\_\_\_

\_\_Allergies or drug sensitivities.

Specify .....

\_\_Taking medications now. Specify .....

ORTHODONTIC PATIENT HISTORY

Please indicate which of the following, if any, are cause of concern relating to this orthodontic consultation.

- Protruding teeth
  - Impacted teeth
  - Crowded teeth
  - Deep overbite
  - Spaces teeth
  - Open bite (front teeth don't overlap)
  - Missing teeth
  - Underbite (protruding lower jaw)
  - Irregularly placed teeth
  - Crossbite
  - Appearance of lips / mouth
  - Cleft lip and / or palate
  - Shows too much gum tissue
  - Tongue thrust (abnormal swallow)
  - Teeth erupting in wrong position
  - Thumb or finger sucking
  - Lip biting or sucking
  - Nail biting
  - Grinding or clenching teeth
  - Speech problems
  - Some teeth have not erupted
  - Other.....
  - Difficulties in opening wide, chewing, or swallowing (please circle)
  - Clicking noises or pain when opening or closing mouth
  - Major fall, accident or operation affecting the teeth or mouth
- (explain):.....  
.....  
.....
- History of major illness. Explain  
.....  
.....

- |    | Yes                      | No                       |  |
|----|--------------------------|--------------------------|--|
| a) | <input type="checkbox"/> | <input type="checkbox"/> | Has patient had a previous orthodontic examination?                |
| b) | <input type="checkbox"/> | <input type="checkbox"/> | Does anyone in the family have orthodontic problems?               |
| c) | <input type="checkbox"/> | <input type="checkbox"/> | Has anyone in the family had orthodontic treatment?                |
| d) | <input type="checkbox"/> | <input type="checkbox"/> | Is the patient receptive to having orthodontic treatment?          |
| e) | <input type="checkbox"/> | <input type="checkbox"/> | Does the patient have regular dental care?                         |
| f) | <input type="checkbox"/> | <input type="checkbox"/> | Has the patient had any teeth removed?                             |
| g) | <input type="checkbox"/> | <input type="checkbox"/> | Does the patient play any musical instruments involving the mouth? |
| h) | <input type="checkbox"/> | <input type="checkbox"/> | Does the patient wear anything removable in the mouth?             |
| i) | <input type="checkbox"/> | <input type="checkbox"/> | Women -- are you pregnant? Due date: .....                         |

Please elaborate on any replies below.  
.....  
.....  
.....  
.....

**Information may be exchanged between dental offices and insurance companies in order to provide you with the best possible dental care.**

SIGNATURE .....

**Payment is due as treatment is rendered unless prior arrangements are made.**